CLIENT INTAKE FORM

Wendy A Naiman LMFT PLLC

Please answer the following questions to the best of your abilities. These questions are to help the therapist with the therapy process. This information is held to the same standards of confidentiality as our therapy. This questionnaire will take approximately 30 minutes to complete.

Name:_____
(Last) (First) (MI). (Preferred Name)

Name of parent or guardian (if minor):_____
(Last) (First) (Middle Initial)

Birth date: _____/_____/_____ Age:_____ Gender: _____

Preferred Pronouns:_____

Marital status: Never married Partnered Married Separated Divorced Widowed

Number of children: _____ Ages:_____

Current address: _____
_____

Home phone:_____ May we leave a VM message? Yes No
Cell/other: _____ May we leave a VM message? Yes No
May we leave a text message? Yes No
Email:_____ May we email you?* Yes No
*NOTE: Emails may not be confidential

Referred by:_____

Are you currently receiving psychological services, professional counseling, psychiatric services, or any other mental health services? Yes No
Reason for change:_____

Have you had any mental health services in the past? Yes No
Reason for change:_____

Are you currently taking any psychiatric prescription medication? Yes No
If yes, please list:_____

Have you been prescribed psychiatric prescription medication in the past? Yes No
If yes, please list:_____

General Health and Mental Health Information

How is your physical health at the present time? Poor Unsatisfactory Satisfactory Good Very good

Please list any persistent physical symptoms or health concerns (e.g. chronic pain, headaches, hypertension, diabetes, thyroid dysfunction, etc.): _____

_____

_____

Are you on any medication for physical/medical issues? Yes No

If yes, please list:_____

Are you having any problems with your sleep habits? Yes No

If yes, circle those that apply:

Sleep too much Sleep too little Poor quality Disturbing dreams Other:_____

How many times per week do you exercise? _____ days _____ minutes/hours

Are there any changes or difficulties with your eating habits? Yes No

If yes, circle one:

Eating less Eating more Bingeing Restricting

Have you experienced a weight change in the last two months? Yes No

Do you consume alcohol regularly? Yes No

In one month, how many times do you have four or more drinks in a 24-hour period?_____

How often do you engage in recreational drug use? Daily Weekly Monthly Rarely Never

Have you felt depressed recently? Yes No

If yes, for how long?_____

Have you had any suicidal thoughts recently? Yes No

If yes, how often? Frequently Sometimes Rarely

Have you ever had suicidal thoughts in your past? Yes No

If yes, how long ago?_____

How often did you have these thoughts? Frequently Sometimes Rarely

Are you currently in a romantic relationship? Yes No

If yes, how long have you been in this relationship?_____

On a scale from 1-10 (10 being great), how would you rate the quality of your relationship? _____

In the last year, have you had any major life changes (e.g. new job, moving, illness, relationship change, etc.)?

_____

_____

Quick Check

Circle the issues below that apply to you.

History of trauma	Developmental Delays	Difficulty with focus	Hopeless/Helpless
Extreme depressed mood	Mood swings	Rapid speech	Extreme anxiety
Panic attacks	Phobias	Sleep disturbance	Hallucinations
Memory lapse	Alcohol/substance abuse	Body complaints	Eating disorder
Repetitive thoughts	Anxiety	Time loss	Repetitive behaviors
Homicidal thoughts	Suicide attempts	Trouble planning	Relationship Issues

Occupational Information

Are you currently in school? Yes No If yes, full time part time

Are you currently employed? Yes No

If yes, who is your employer?_____

What is your position?_____

Are you happy in your current position? Yes No

Are you fulfilled in your current position? Yes No

Does your work make you stressed? Yes No

If yes, what are your work-related stressors?_____

Religious/Spiritual Information

Do you practice a religion? Yes No

If yes, what is your faith? _____

If no, do you consider yourself to be spiritual? Yes No

Family Mental Health History

The following is to provide information about your family history. Please mark each as yes or no. If yes, please indicate the family member affected.

Depression	Yes	No	_____
Anxiety Disorders	Yes	No	_____
Bipolar Disorder	Yes	No	_____
Panic Attacks	Yes	No	_____
Alcohol/Substance Abuse	Yes	No	_____
Eating Disorder	Yes	No	_____
Learning Disability	Yes	No	_____
Trauma History	Yes	No	_____
Domestic Violence	Yes	No	_____
Obsessive Compulsive Behavior	Yes	No	_____
Schizophrenia	Yes	No	_____

Other Information

List your strengths _____

_____

_____

List areas you feel you need to develop _____

_____

_____

What do you like most about yourself? _____

_____

_____

What are some ways you cope with life obstacles and stress?_____

_____

_____

What are your goals for therapy/what would you like to accomplish? _____

_____

_____